

# CONDO & TOWNHOME INSURANCE QUESTIONNAIRE

Guarino Insurance Agency

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tel. 408-248-0909; fax 408-692-1442

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<b>Primary Insured:</b>	Home Phone:
Address:	Alt Phone (cell or work):
	Email Address:
	Occupation:
Birth Date:	# of years in occupation:
<b>Current Home Insurance Co:</b>	<b>Renewal Date:</b>

Date of purchase \_\_\_\_\_

Prior Address (if under 1 year) \_\_\_\_\_

How long at prior address? \_\_\_\_\_

**If this is a home purchase**

Escrow Close Date (approx) \_\_\_\_\_

Will the current owner will be renting back? Y or N If yes, for how long? \_\_\_\_\_

Household Members	Relationship	Birth Date	Gender	Occupation	# of years in occupation	Social Security #

Is unit owner occupied or rented? \_\_\_\_\_, If rented, annual rents \$ \_\_\_\_\_

How much personal property (furniture, clothing, small appliances) to be insured? \$ \_\_\_\_\_

Liability Limit Desired (circle one) \$300,000    \$500,000    \$1,000,000

How much interior building coverage (fixtures, cabinets, flooring, paint, wallpaper, etc) is to be insured? \$ \_\_\_\_\_

*If there is a specific limit required by your lender/mortgage company, please advise. You may want to check with your mortgage company if you don't know, so that you are in compliance with the terms of your loan.*

Have you had any homeowners insurance claims on any properties you own anywhere in the world (or rent) in the last 3 years? Y or N if yes, please describe including date and amount paid out.

How many units in the building 1 2-4 5+ (circle one)      Square feet of your unit \_\_\_\_\_

Yr. home/complex built \_\_\_\_\_ Type of roof on home/complex \_\_\_\_\_ Age of the Roof? \_\_\_\_\_

Type of Plumbing \_\_\_\_\_

Pets: Do you own a dog? \_\_\_\_\_ If so, what is the breed of the dog? \_\_\_\_\_ Any Bite History? \_\_\_\_\_

Deductible desired \_\_\_\_\_

Did you want a quote for earthquake insurance? Y or N, if Y, please answer following:

Is condo/townhome on a slope? Y or N, If yes, what percentage grade?

Does the HOA have earthquake insurance? Y or N

How many units in the complex?

**Discount Questions:**

Any Smokers in household Y or N

Dead Bolt Locks on ALL doors leading to Exterior Y or N

Fire Extinguisher Y or N

Smoke Detectors Y or N

Burglar Alarm Y or N, Monitored Y or N

Interior Fire Sprinklers Y or N, if yes, in all rooms including baths & closets Y or N

When complete, please either scan&email back or fax to 408-692-1442. Please call 408-248-0909 with questions.